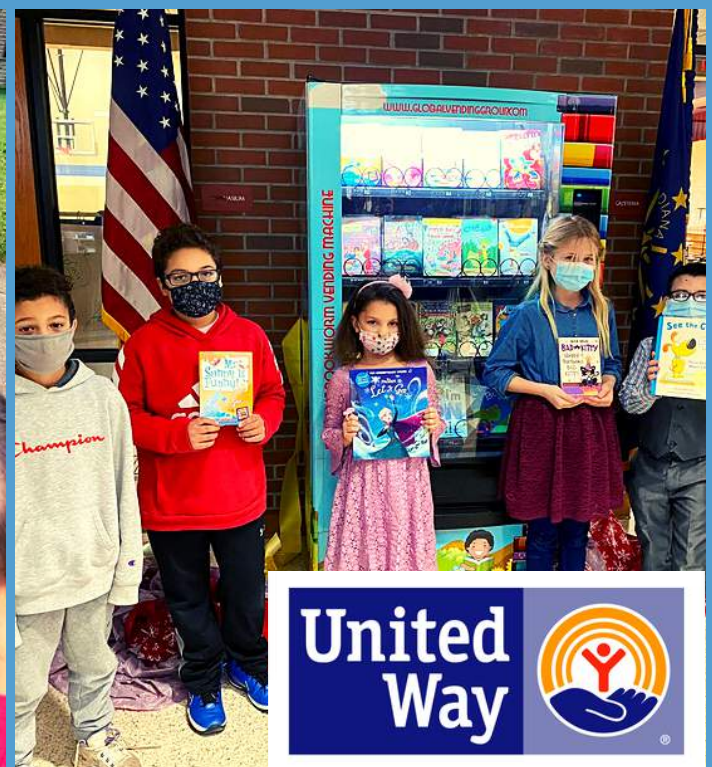


2021 Annual Report

LIVE UNITED



United Way
of the Wabash Valley



Message FROM THE BOARD PRESIDENT

VISION

We envision a thriving, inspired community focused on care and collaboration.

MISSION

We achieve our vision by working with and for our community to create lasting solutions to our greatest challenges.

BOLD GOAL

Move 10,000 families out of financial struggles and into stability.

The bold goal is measured by the ALICE Report. More info at: www.org/alice



40% of Our
Community Struggle
to Make Ends Meet

Dear Friends,

I hope this Annual Report finds you in good spirits and health, despite the many challenges we have been facing. Our capacity to heal others and ourselves is strengthened when we stand united supporting each other.

The pandemic and its impact have not discriminated in regard to age, ethnicity, race, or socioeconomic status. It has however disproportionately been affecting communities with fewer resources, the very families we serve. Working families, struggling to support their basic needs, or ALICE, are grappling with complex, multidimensional needs, from housing, access to healthcare, steady wages/benefits, or healthy foods, to the losses experienced by many.

We saw friends, family members, or neighbors, in need, anxious, fearful, and unsure... and we saw what love, kindness, and giving can do as well; more clearly than we've ever seen before!

We believe that in crisis, it is best to go back to our flywheel, the core principles and values of our business: bringing our community together around a common goal, a shared vision, and empowering individuals and organizations to tackle and overcome the biggest challenges.

I am thankful our lens shifted a few years ago to better prepare us to serve the true needs of our community. Instead of learning about intensifying gaps, the past two years have reaffirmed, how more adept we've become at not only seeing how the landscape was changing, but directing short and long-term investments in our community to truly enable us to stand in those gaps.

What we are doing today has a profound effect on those that need our help the most. Thank you for your advocacy, generosity, and support.

Hicham Rahmouni

Hicham Rahmouni
United Way of the Wabash Valley
Board President

LIVE UNITED®

United Way Staff

Richard Payonk
Executive Director

Abby Desboro
*Marketing & Communications
Director*

Danielle Isbell
Resource Development Director

Mark Johnson
Community Impact Director

Kris Aninger
Community Impact Associate

Christine Buckley
*Community Impact Staff
Service Sabbatical
Rose-Hulman Institute of
Technology*

Dorothy Chambers
Community Impact Sr. Staff

Allison Fazekas
*Office Associate
Resource Development*

Mary Koenig
*Office Associate
Resource Development*

Matt Swift
Data and Grants Coordinator

Erin Beyers, Ryan Knezevich,
Skyla McKim, Michael Smith
Sycamore Community Work Interns

2021 Board of Directors

Officers

President: Hicham Rahmouni
Richard G. Lugar Center for Rural Health

Treasurer: B.J. Riley
St. Mary-of-the-Woods College

Secretary: Kristin Craig
Terre Haute Chamber of Commerce

Members

Jameel Ahmed
Kelsey Chase
Kathy Deal
Christi Fenton
Jeff Fisher
Dan Gisel
Amy Haworth
Kristi Howe
Diana Joslin
John E. Lang
Kim Marlow
Brent McCoy
Amy Naidu
John Plasse
Alia Shuck
Mark Swaner
Bill Treash

Rose-Hulman Institute of Technology
Wright, Shagley, & Lowery, P.C.
Vigo County School Corporation
Vigo County School Corporation
Terre Haute Regional Airport
Maryland Community Church
Community Advocate
Vigo County Public Library
Prairieton United Methodist Church
Retired - Eli Lilly
Retired - Novelis
IBEW 725
Indiana State University
Vigo County Sheriff's Office
Ivy Tech Community College
Plumbers & Steamfitters #157
Wabash Valley Central Labor Council



United Way Funded Community Partners

United Way of the Wabash Valley is a community collaborator that invests donor resources into a multitude of community partners through our councils, initiatives, and transition funding for Legacy Partners. This list represents the organizations United Way invested in during 2021.

12 Point Revitalization Initiative
American Red Cross
Brazil First United Methodist Church
Catholic Charities of Effingham
Catholic Charities of Terre Haute
City of Sullivan
Clay Community Schools
Collett Park Neighborhood Association
Council on Domestic Abuse
Covered with Love
Chances and Services for Youth
Crossroads of America Council, Boy Scouts
Davis Park Elementary
Farrington Grove Elementary
FSA Counseling
Grace Community Church
Hamilton Center
Happiness Bag
Hungarian Hall
Kid Kare Project
Lincolnshire-Woodshire Homeowners Association
Manna From Seven
Marshall Area Youth Network
Marshall Community Unit School District
Martinsville Community Unit School District
Meals on Wheels
Mental Health America of West Central Indiana
Mothering as a Career Club
Next Step Foundation
North Central Parke Community School Corp.
Northeast School Corporation
PACE Community Action Center
Parke County Resource Center
Pringle Properties
Purdue Extension
Putnam County Family Support Services
Re-Think



Council on Domestic Abuse (CODA) receiving their Community Partner plaque from Hicham Rahmouni and Richard Payonk of United Way

Reach Services
Rediscover Clinton
Ryves Optimist Club
Salvation Army
South Vermillion Community School Corporation
Southwest Parke Community Schools
Southwest School Corporation
Success By 6 Professional Development Grants - 5
Success By 6 Credential Assistance Recipients - 3
Sullivan Elementary
Sullivan First Baptist Church
Terre Haute Association of Realtors
Terre Haute Boys & Girls Club
Terre Haute Housing Authority
Terre Town Elementary
The Avenues
The Will Center
THRIVE West Central
Valley Child Development Center
Valley Professionals Community Health Center
Vigo County Juvenile Justice Center
Vigo County School Corporation
Wabash Valley Habitat for Humanity
Wabash Valley Health Center
Wabash Valley Senior Center
West Vigo Community Center
YMCA of the Wabash Valley



2021 By the Numbers

United Way invests in programs and initiatives across the Wabash Valley. Below is just a snapshot of some of the accomplishments we saw in 2021.



11,300

Books given to children through Real Men Read



\$1.5M+

Invested in Community Partners



100

Individuals Trained with Financial Skills



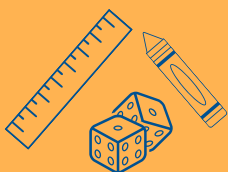
437

Barriers Broken for Individuals "Getting Back to Work"



1,650

Students Provided Youth Success Programming



2,700

K-Packs Given to 4-5-year-olds to Aid Kindergarten Prep



4,100

Children Provided Youth Substance Use Prevention Education



14

Neighborhood Improvement Projects Funded



113

Volunteer Readers



40

Families Supported by Housing Placement

Financial Outlook

2021 Audited Financial Statement

Assets	2021	2020		2021	2020
Cash & Cash Equivalents	\$ 705,277	\$ 849,728	Property & Equipment		
Investments	\$ 752,796	\$ 691,848	- Office Furniture & Equipment	\$ 57,330	\$ 57,330
			- Leasehold Improvement	\$ 11,043	\$ 11,043
				<u>\$ 68,373</u>	<u>\$ 68,373</u>
Community Foundation Endowment	\$ 390,195	\$ 338,269	Less Accumulated Depreciation & Amortization	<u>\$ 63,039</u>	<u>\$ 61,932</u>
				\$5,337	\$ 6,441
Grant Awards Remaining	\$1,687,336	\$1,131,681	Other Assets		
Unclaimed Grant Awards	(\$1,687,336)	(\$1,131,681)	- Interest Receivable	<u>\$431</u>	<u>\$ 431</u>
				\$431	\$ 431
Pledge Receivables			Net Assets	<u><u>\$2,172,674</u></u>	<u><u>\$ 2,212,867</u></u>
- 2021 Campaign	\$ 307,629				
- 2020 Campaign	\$ 105,176	\$ 331,830			
- 2019 Campaign		\$ 105,351			
	<u>\$ 412,805</u>	<u>\$ 437,181</u>			
Less Allowance for Uncollectible Pledges	\$ 94,167	\$ 111,031			
	<u>\$ 318,638</u>	<u>\$ 326,150</u>			

*Audited financials are available at uwwv.org



Classroom receiving their Real Men Read books



CenterPoint Energy awarding United Way \$50,000 for their Strong Neighborhoods Council



Rose-Hulman student volunteers assembling books for school delivery

In 2021, United Way of the Wabash Valley completed the final year of our announced three-year transition period that pivoted the organization from annual funding of “Member Agencies” to a collaborative approach to invest donor resources in our full slate of active Impact Councils. These councils will now focus all donor investments on targeted solutions to critical issues that contribute to 40% of our population struggling financially each day. The 2021 Financial Outlook confirms that donors and state, federal and endowment grantors are pleased with our results. For a second straight year, through a diversified resource stream, United Way has been able to grow overall revenue well above the traditional “Annual Campaign”. This has led to increasing programming investments in our 6-county area, achieving the highest 2-year total (2020 and 2021) since 2004 & 2005—more than 15 years ago.

As United Way continues to grow donor and community trust, we expect greater revenue to allow more solutions that will be implemented by a growing number of community partners joining our work.

In 2021, for the fifth consecutive year, Charity Navigator, the nation’s leading charity watchdog, rated our United Way of the Wabash Valley a 4-Star Charity based on financial accountability and transparency. This indicates that UWWV adheres to sector best practices and executes our mission in a financially efficient way. We remain the only such rated charity in the Wabash Valley.

2021 AWARD WINNERS

SOLOMON AWARD

Presented annually to honor a community leader who has demonstrated extraordinary wisdom, responsiveness, and flexibility in investing funding resources entrusted to the United Way by the donors of the Wabash Valley.

Gordon Afdahl



Gordon Afdahl receiving the Solomon award from Richard Payonk and Mark Johnson, United Way staff, and Kristi Howe, the Chair of the Community Impact Committee.

RICHARD D. NEWPORT AWARD

Presented annually to the individual leader who has piloted a new course towards increased participation in the United Way Annual Resource Drive.

Amy Gibson
Vigo County Public Library



Amy Gibson receiving the Richard D. Newport award from Richard Payonk and Danielle Isbell, United Way staff, and Kristi Howe, the Executive Director of the Vigo County Public Library.



2021 Winner Katie Dilling

**\$10,000 CASH
GIVEAWAY INCENTIVE**

**TerreHaute
CHEVROLET**

**Thank you for your support and generous
donation of the \$10,000 cash prize.**

2021 AWARD WINNERS



Bart Colwell with The Hometown Savings Bank receiving the Live United Partner award from Danielle Isbell of the United Way

LIVE UNITED PARTNER AWARD

Honoring a business for their dedication, innovation, and success in GIVING through the United Way Annual Resource Drive and celebrating employers that gave their United Way drives new energy and increased participation.

The Hometown Savings Bank

IMPACT CHAMPION AWARD

Presented annually to an organization that has shown extraordinary collaboration and dedication to strategically address systems-level community-wide issues using a collective impact approach.

Mental Health America of West Central Indiana, Inc.

Sponsored By: 



Myra Wilkey of Mental Health America of WCI receiving the Impact Champion award from Richard Payonk and Mark Johnson, United Way staff, and Kristi Howe, the Chair of the Community Impact Committee, and Lea Anne Crooks of Ivy Tech

NEW PARTNERS

This recognition is given to organizations that have recently chosen to invest in our community by creating opportunities to engage their employees more deeply in philanthropy through a partnership with United Way of the Wabash Valley or who invest corporately.

Anabranck Recovery Center
Brampton Brick
Burch Harlan Company
Chick-fil-A
Clay County Podiatry
Culver's of Terre Haute
Dentistry Just for Kids
Envisionary Media

Federal Coffee + Fine Foods
Providence Health Care
The Saratoga
Southwest Sullivan Schools
Supreme Fireplace and Hearth
Valley Professionals Community Health Center
Wright, Shagley & Lowery

2021 RECOGNITIONS

2021 VANGUARD SOCIETY LEGACY DONORS

This recognition is given to individuals who have created a long-standing legacy of steadfast and transformational giving with United Way. This year's honorees have each invested more than \$1,000 every year for the last 10 years.



John Adkins
Jameel Ahmed & Christine Buckley
Bob & Julie Baesler
Dan & Cheri Bradley
Curt Brighton
Caroline Carvill
Bart & Debra Colwell
Rob & Tammy Coons
Jesse & Sondra Cress
Steve & Lori Danielson
Susan Decker & Vicki Kosowsky
Brian & Karen Dyer
Paul & Nancy Edgerton
Earl & Tina Elliott
Greg & Amy Gibson
Pete & Donna Gustafson
Troy & Bernice Helman
Wayne & Dottie King
Dr. & Mrs. Roland M. Kohr

Mark & Joyce Krock
John E. Lang
Norman & Britt Lowery
Craig & Diann McKee
Dr. Bruce & Constance McLaren
Richard & Kymberli Payonk
John & Karen Perry
Dave & Jenny Piker
Bob & Mary Beth Prox
Lawrence Rink
Don & Nancy Rogers
Jim & Trudy Rupska
Gary & Judy Schomer
Dr. William & Nancy Shriner
Jeff & Kelly Stockton
Kevin & Kathy Sutterer
Dan & Barbara Weber
Robert A. Wiemuth
Steve & Joy Witt



Rob Coons from Rose-Hulman Institute of Technology receiving the Vanguard Legacy and Legacy Partner Award award from Danielle Isbell of the United Way



Brian Dyer receiving the Vanguard Legacy award from Danielle Isbell of the United Way



Christine Buckley and Jahmeel Ahmed receiving the Vanguard Legacy award from Danielle Isbell of the United Way

2021 RECOGNITIONS

2021 LEGACY PARTNERS

This recognition is given to businesses that have created a long-standing legacy of steadfast partnership with United Way that includes both transformational giving and a commitment of time and talent at all levels of the company to advancing the mission of United Way. This year's honorees have raised more than \$1,000 every year for the last 10 years.

Amtcor Flexibles North America

Ampacet Corporation

Baesler's Market

Centerpoint Energy

Chances and Services for Youth

Coldwell Banker Real Estate Group

Covered Bridge Special Education

Duke Energy

Elanco

Epic Insurance Midwest

Fed-Ex

Fifth Third Bank

First Financial Bank

Great Dane Trailers Brazil

Hamilton Center

Hospice of the Wabash Valley

IBEW #725

Indiana Chemical Trust - ONB

Indiana State University

Ivy Tech Community College

Novelis Corporation

Old National Bank

Pfister & Company

Rose-Hulman Institute of Technology

Sackrider & Company

Sony DADC

St. Mary-of-the-Woods College

Taghleef Industries

Templeton Coal Company

Terre Haute Economic Development

The Hometown Savings Bank

Union Health System

United Parcel Service

Vigo County Public Library

Vigo County School Corporation

Weston Wabash Foundation

Wilkinson Law Firm

WTWO/WAWV - TV



Rick Burger from Duke Energy presents United Way staff a grant for their Youth Success Council



Bob Baelser from Baesler's Market presents United Way staff a check to support their work



United Way Substance Use Council presents a check to the Vigo County Juvenile Justice Center



United Way of the Wabash Valley

Thank You Volunteers!

Thank you to the hundreds of volunteers who are responsible for the work of the United Way of the Wabash Valley. The below list of chairs is just a highlight of the individuals who give back so much to our community.

Success By 6 Impact Council

Krissie Pickering - Ivy Tech Community College
Holly Curtsinger - Indiana State University ECC

Youth Success Impact Council

Karen Harding - Chances and Services for Youth
Liz Metzger - Indiana State University

Financial Management Impact Council

Jennifer Jones - Sackrider & Co.
Brett Taylor - Vigo County School Corporation

Job Skills Impact Council

Seth Carter - Boston Scientific
Nancy Rogers - Indiana State University

Community Health Impact Council

Timothy Demchak - Indiana State University
Adam Naumann - Union Health

Substance Use Disorders Impact Council

Myra Wilkey - Mental Health America of WCI
Dana Simons - Next Step Foundation

Strong Neighborhoods Impact Council

Martha Crossen - Terre Haute City Council
Carey LaBella - Vigo County Public Library

Vanguard Leadership Giving

Christian and Alia Shuck - Rose-Hulman Institute of Technology
& Ivy Tech Community College

Personnel Committee

Kim Marlow - Novelis

Finance Committee

B.J. Riley - Saint Mary-of-the-Woods College

Community Impact Committee

Kristi Howe - Vigo County Public Library

*Full list of committee members available at uwwv.org



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@UnitedWayWabashValley